

November 16, 2011

THE PHILIPPINE STOCK EXCHANGE, INC.

3rd Floor, Philippine Stock Exchange Plaza Ayala Triangle, Ayala Avenue, Makati City

Attn.: **Ms. Janet A. Encarnacion** Head, Disclosure Department

Re: <u>Complaint for Illegal Dismissal and Damages</u>

Gentlemen:

Please be advised that we are in receipt today a copy of the Summons in connection with a labor complaint filed by Engr. Inocentes R. Bornea, Jr. against Semirara Mining Corporation and its directors, Messrs. Victor A. Consunji and George G. San Pedro for illegal dismissal and damages docketed as "Engr. Inocentes R. Bornea, Jr., Complainant, vs. Semirara Mining Corp./Victor A. Consunji, President and George G. San Pedro, Resident Manager, Respondents, NLRC Case No. RAB-XI-11-00663-11, NLRC, Regional Arbitration Branch No. XI, Davao City."

Thank you.

Very truly yours,

SEMIRARA MINING CORPORATION

By: